



MINDFUL DIVORCE PARTNERS

Post-Divorce Financial Check-Up

A 3-HOUR FINANCIAL RESET PACKAGE

After Your Divorce is Final

Purpose

The Post-Divorce Financial Check-Up is designed to help individuals transition from settlement to real life.

Divorce agreements may look clear on paper—but implementation is where things often fall apart. This package ensures assets are titled correctly, cash flow is sustainable, and the client understands how their new financial life actually works. This is where we turn *agreements into action*.

Deliverables

- ✓ **Updated Asset-Map®** visual balance sheet
- ✓ Post-divorce **cash-flow analysis**
- ✓ **Account titling + implementation** checklist
- ✓ **Settlement reality check** (what it actually looks like today)
- ✓ Personalized **financial action plan**
- ✓ **Summary document** to share with advisors (attorney, CPA, financial planner)

How This Helps Clients

- Clarifies what they actually have after divorce
- Identifies gaps, risks, or missed steps in the settlement
- Ensures accounts, beneficiaries, and assets are properly structured
- Creates a realistic understanding of income vs. expenses
- Reduces post-divorce financial anxiety and overwhelm

How This Helps

- Ensures settlement terms are properly implemented
- Reduces post-judgment issues and confusion
- Identifies errors in asset transfers or account setup early
- Supports long-term client stability (less back-and-forth later)
- Provides a clear financial snapshot for future planning

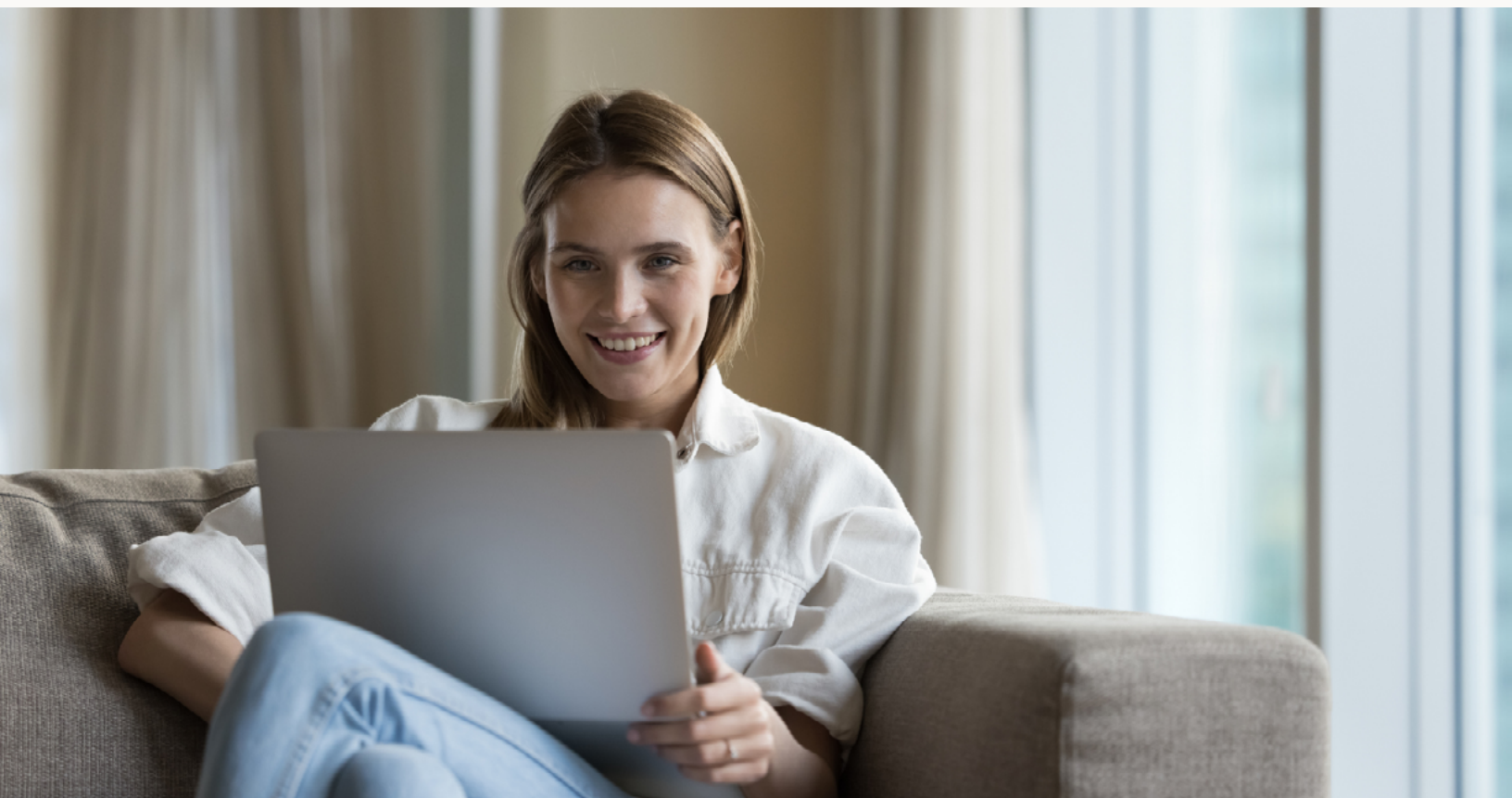
**Divorce doesn't end when the papers are signed.
That's when your new financial life begins.**

3-Hour Package Structure

1. Post-divorce intake & transition discussion
2. Financial organization & implementation review
3. Asset-Map creation
4. Cash-flow & lifestyle analysis
5. Strategy & next steps meeting

Ideal For Clients Who:

- Recently finalized their divorce
- Want to confirm everything was handled correctly
- Need clarity on spending and financial decisions
- Are preparing for major next steps (home purchase, investing, career changes)
- Feel overwhelmed navigating finances on their own



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